Date: 14-11-2026

To,
National Stock Exchange of India Limited,
The Manager, Listing Department
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Ref. NSE Symbol: **COREIN**
ISIN: **INE11ES01010**

Dear Sir/Madam,

Sub: Outcome of Board Meeting under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulations 30 and 33 read with Schedule III of the SEBI Listing Regulations, along with relevant SEBI circulars, as applicable, we hereby inform you that the Board of Directors of Coreintegra Consulting Services Limited ("Company"), at its meeting held on today i.e Saturday, November 14, 2026 ("Meeting"), inter alia, considered and approved following businesses:

i. Unaudited Standalone and Consolidated Financial Results of the Company for the half-year ended September 30, 2026, along with the Limited Review Reports issued by the Statutory Auditors of the Company. The said Financial Results and Limited Review Reports are enclosed herewith as Annexure I.

   The Company hereby declares that the Statutory Auditor have expressed an unmodified opinion in the Limited Review Report on the Financials Results for the half year ended September 30, 2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

ii. Proposed variation in the objects / terms of utilisation for which the proceeds of the Initial Public Offering (IPO) were raised, subject to approval of shareholders of the Company and approved the Postal Ballot Notice for obtaining shareholders' approval through remote e-voting process, subject to applicable statutory and regulatory requirements.

iii. Appointment of Mrs. Sowmya Sriram Bali (DIN: 02238014), as the Additional Director of the Company. The requisite disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure II.

iv. Further, pursuant to the provisions of Regulation 262 (5) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, a certificate issued by the Statutory Auditor for Utilisation of money raised through IPO is attached herewith as Annexure III.

v. Taking on record the Monitoring Agency Report on the utilization of proceeds from the Initial Public Offer (IPO) of the company for the quarter ended September 30, 2026 pursuant to regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as reviewed by the Audit Committee of the Company as Annexure IV

The above information is also available on the website of company at https://www.coreintegra.com.

The Board Meeting commenced at 11:20 am IST and concluded at 01:10 pm IST.

You are requested to kindly take the above information on record

Thanking you

Yours faithfully,

For Coreintegra Consulting Services Limited

Mahesh Krishnamoorthy

Digitally signed by Mahesh Krishnamoorthy
Date: 2026.11.14 15:21:17 +05'30'

Mahesh Krishnamoorthy
Managing Director
DIN: 03425373

Annexure I

SAMPAT & MEHTA LLP
CHARTERED ACCOUNTANTS

T: +91 22 6258 3000 www.sampatmehta.com

Address: B-501 / 502, 11 Sarvoday, Western Express Highway, Bandra East, Mumbai 400 051. INDIA

Independent Auditor's Review Report on Standalone Unaudited Half Yearly Financial Results of Coreintegra Consulting Services Limited pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors
Coreintegra Consulting Services Limited

We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of **Coreintegra Consulting Services Limited** ('the Company') for the half year ended September 30, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended ("Listing Regulations"). This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

This statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of regulation 33 of the listing regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standards on Review Engagement (SRE) 2410. Review of interim financial information performed by the Independent Auditor of the Entity issued by the institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Emphasis of Matter

We draw attention to note 1(6) relating to revision in the estimated uselife of the computers from 3 years to 6 years. Our conclusion is not modified in this respect.

Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Accounting Standards prescribed under section 133 of Companies Act 2013 read with rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sampat & Mehta LLP
Chartered Accountants
F.R. No. 109031W/W101152

S. B. Rambhia

Sanjay Rambhia
Partner
Membership No. 046265
UDIN: 26046265WDWVBD4337
Place: Mumbai
Date: November 14, 2026

Coreintegra Consulting Services Limited

(Formerly known as Coreintegra Consulting Services Private Limited)

CIN: L74140MH2009PLC191409

Regd. Off.:1st Floor, 106, 107, 112, Swastik Chambers,Swastik Park, SG Barve Marg, Chembur,Mumbai City, Mumbai – 400071

Contact No. 022-69034100 / 022-69034101, E-contact@coreintegra.com , website: www.coreintegra.comm

Statement of unaudited standalone financial results for the quarter ended on 30 September 2026.

(INR in Lakhs)

Sr No	Particulars	Six months ended		Year ended
		30 Sep. 2026 (Unaudited)	30 Sep. 2025 (Unaudited)	31 Mar 2026 (Audited)
1	Revenue from operations	27,817.19	25,448.10	51,447.79
2	Other Income	36.57	74.34	114.71
3	**Total Income**	**27,853.76**	**25,522.44**	**51,562.50**
4	**Expenses**			
	a) Employee benefit expenses	19,102.94	15,722.22	32,387.48
	b) Finance costs	26.81	6.82	15.72
	c) Depreciation and amortisation expense	128.31	97.27	-209.38
	d) Impairment Provisioning	-		-
	e) Other expenses	8,429.89	9,443.01	18,557.38
	Total Expenses	**27,687.95**	**25,269.33**	**51,169.96**
5	**Profit before exceptional item and tax (3-4)**	**165.81**	**253.12**	**392.54**
6	Exceptional item	12.70	-	55.77
7	**Profit before tax (5-6)**	**153.12**	**253.12**	**336.77**
8	Tax expenses			
	Current tax	-	-	-
	Deferred tax charge	11.06	(2.56)	(9.63)
	Total tax expenses	**11.06**	**(2.56)**	**(9.63)**
9	**Profit for the period (7-8)**	**142.05**	**255.68**	**346.40**
10	Paid up equity shares capital	**1,048.70**	**766.78**	**766.78**
11	Reserves excluding Revaluation Reserves	3,608.74	1,820.91	1,909.36
12	**Earnings Per Share of ₹ 10 each (not annualised)**			
	(a) ₹ (Basic)	1.35	3.33	4.52
	(b) ₹ (Diluted)	1.35	(0.30)	4.52

By order of the Board of Directors

For Coreintegra Consulting Services Limited

Mahesh Krishnamoorthy

(Managing Director)

(DIN:03425373)

Place: Mumbai

Date : November 14, 2026

CHARTERED ACCOUNTANTS ★ SAMPAT & MEHTA LLP ★ MUMBAI

CORE INTEGRA CONSULTING SERVICES LTD. ★ MUMBAI

Coreintegra Consulting Services Limited
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CIN: L74140MH2009PLC191409
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Contact No.:022-69034100 / 022-69034101, E-contact@coreintegra.com , website: www.coreintegra.comm
Statement of unaudited standalone financial results for the quarter ended on 30 September 2026.

Statement of assets and liabilities (INR in Lakhs)

	Particulars	As at 30 Sep 2026 (Unaudited)	As at 30 Sep 2025 (Audited)	As at 31 March 2026 (Audited)
	EQUITY AND LIABILITIES			
1	**Shareholder's Funds**			
	Share capital	1,048.70	766.78	766.78
	Reserves and surplus	3,608.74	1,820.91	1,909.36
		4,657.44	2,587.69	2,676.14
2	**Non-current liabilities**			
	Deferred tax liabilities (net)	34.91	30.91	23.85
	Long-term provisions	249.00	119.67	206.62
	Long-term borrowings	-	-	-
		283.91	150.58	230.47
3	**Current liabilities**			
	Trade payables			
	-Micro and small enterprises	65.72	17.26	79.80
	-Others	731.51	526.24	632.06
	Short Term Borrowings	1,624.60	-	-
	Short-Term Provisions	52.11	21.77	26.43
	Other Current Liabilities	3,966.93	3,650.92	3,151.86
		6,440.87	4,216.19	3,890.16
		11,382.21	6,954.47	6,796.77
II	**ASSETS**			
1	**Non-Current Assets**			
	Property, plant and equipment and intangible assets			
	-Property, plant and equipment	217.66	88.43	140.34
	-Intangible assets	888.03	794.31	837.09
	-Intangible assets under development	145.00	-	145.00
		1,250.69	882.74	1,122.43
	Non-current investment	1.00	1.00	1.00
	Long-term loans and advances	1,236.32	620.13	1,113.90
	Other non-current assets	1,048.70	443.02	766.78
		3,608.74	1,946.89	1,909.36
2	**Current Assets**			
	Trade receivables	5,139.76	2,697.36	2,647.41
	Cash and cash equivalents	3,122.99	1,989.94	1,102.18
	Short-term loans and advances	358.04	320.29	477.53
	Other current assets	26.88	-	66.13
		8,647.66	5,007.58	4,293.25
		12,256.40	6,954.47	6,202.61

CORENTEGRA CONSULTING SERVICES LTD. MUMBAI

Mahesh.

CHARTERED ACCOUNTANTS SAMPAT & MEHTA LLP MUMBAI

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Contact No.:022-69034100 / 022-69034101, E-contact@coreintegra.com , website: www.coreintegra.comn
Statement of unaudited standalone financial results for the quarter ended on 30 September 2026.

Notes:

1 (i) The above financial results for the quarter ended 30 September 2026 of Coreintegra Consulting Services Limited (Formerly known as Coreintegra Consulting Services Private Limited) (the "Company") were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 14 November 2026. The above results have been prepared in accordance with the Auditing Standards prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies in India. The above results and review report will be filed with stock exchanges and will be available on the Company's website.

(ii) Previous period's/ year's figures have been regrouped / reclassified where necessary, to conform to the current period's/ year's classification.

(iii)The Statement includes the audited results for financial year ended 31 March, 2026 and 30 September,2025 and unaudited financial results for the six months ended 30 September,2026 which were subject to limited review by the statutory auditors of the Company.

(iv) The company had made an initial public offering (IPO) of 28,19,200 equity shares of face value of INR 10/- each fully paid up for cash at a price of INR 78/- per equity share (including share premium of INR 68 per equity share) aggregating to INR 2198.98/- Lakhs. The aforementioned equity shares of the company was alloted as on 28 September, 2026 and got listed on NSE SME Platform on 30 September,2026. Hence, the effect of the same has been considered in the half year ended on 30 September,2026.

(v) As on 30 September 2026, the Company has not utilised any sum from the proceeds received from Fresh issue.

(vi) During the six months ended 30 September 2026 the Company has revised estimated useful life of the Computer from 3 years to 6 years based on the certificates received from the vendor. Due to revision in the useful life the unammortised depreciation amount shall be charged over the revised remaining useful life.

(vii) For the 6 month ended 30 September the Company has amounted for liability towards IPO related expense of INR 364.65 lakhs of which sum of INR 4.92 lakhs has been charged to expenses and balance sum of INR 359.73 lakhs (merchant banker, auditor, banker, underwriter, credit agency fees) has been adjusted against securities premium account.

(viii) During the six months period ended 30 September 2026, the company has taken unsecured interest free loan of INR 60 lakhs from the Director as unsecured, interest bearing @ 12.5 % loan of INR 250 lakhs from shareholders. Both loans are short term in nature and repayable on demand.

COREINTEGRA CONSULTING SERVICES LTD. MUMBAI

Mahesh.

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Statement of unaudited standalone financial results for the quarter ended on 30 September 2026.

Cash flow statement (INR in Lakhs)

Particulars	As at 30 Sep 2026 (Unaudited)	As at 30 Sep 2025 (Audited)	As at 31 March 2026 (Audited)
A. Cash flow from operating activities			
Net profit/loss(-) before tax and extraordinary items	153.12	253.12	336.77
Adjustments for :			-
Depreciation and amortisation	128.31	97.27	209.38
Gain on sale of assets	-	-	-
Gain on sale of mutual funds	-	-	-
Discount received	-	-	(0.05)
Deposit Written off	-	-	-
Finance cost	25.82	6.82	6.93
Interest on fixed deposits	(35.85)	(40.36)	(66.63)
Balances Written off	0.13	0.15	0.04
Interest on loan given to subsidiary	(0.11)	(0.99)	(1.20)
Balances Written Back	(0.60)	(33.00)	(46.52)
Bad Debts	-	0.30	0.30
Operating profit before working capital changes	**270.80**	**283.32**	**439.01**
Changes in assets and liabilities :			
Adjustments for (increase) / decrease in operating assets:			
(Decrease)/ Increase in Trade payables	(273.77)	516.40	684.81
(Decrease)/ Increase in Other current liabilities	815.07	457.50	(28.03)
(Decrease)/ Increase in Short term provisions	25.68	(0.15)	4.51
Decrease/ (Increase) in Trade receivables	(2,492.47)	(440.48)	(390.41)
Decrease/ (Increase) in Short term loans & advances	124.58	(103.39)	(275.40)
Decrease/ (Increase) in Long term loans & advances	-	-	-
Decrease/ (Increase) in Other non-current assets	19.65	(45.56)	(35.94)
Decrease/ (Increase) in Other current assets	-	-	(66.13)
	(1,738.88)	**435.06**	**31.11**
Tax (paid)/refund	(158.42)	(325.67)	(785.72)
Cash generated from operations	**(1,626.50)**	**392.71**	**(315.60)**
B. Cash flow from investing activities			
Purchase of tangible / intangible assets	(220.56)	(172.96)	(520.76)
Sale of tangible assets	-	-	0.00
Sale of investments	-	-	-
Placement of fixed deposit	-	-	(172.89)
Redemption of fixed deposit	(77.36)	292.35	982.20
Interest income on Fixed Deposits	75.11	5.55	66.63
Net cash flow from investing activities	**(222.82)**	**124.94**	**355.18**

CORENTEGRA CONSULTING SERVICES LTD. MUMBAI

Mahesh.

CHARTERED ACCOUNTANTS SAMPAT & MEHTA LLP MUMBAI

Coreintegra Consulting Services Limited
(Formerly known as Coreintegra Consulting Services Private Limited)
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Contact No.:022-69034100 / 022-69034101, E-contact@coreintegra.com , website: www.coreintegra.comm
Statement of unaudited standalone financial results for the quarter ended on 30 September 2026.

(INR in Lakhs)

Particulars	As at 30 Sep 2026 (Unaudited)	As at 30 Sep 2025 (Audited)	As at 31 March 2026 (Audited)
C. Cash flow from financing activities			
Loan given to subsidiary/ group company	(5.25)	-	(3.59)
Loan given to subsidiary/ group company received back	0.15	12.00	29.37
Proceeds from issue of Equity Shares	2,198.98	-	-
Loan taken from Director	60.00	20.75	20.75
Loan repaid to Director	-	(20.75)	(20.75)
Loan taken from Shareholder	250.00	-	-
Interest on loan given to subsidiary/ group company	0.11	-	1.20
Proceeds from Overdraft	1,314.60	11,253.09	8,795.71
Repayment of Overdraft	-	(11,253.09)	(8,795.71)
Interest paid on Overdraft/ Others	(25.82)	(6.82)	(6.93)
Net cash flow from financing activities	3,792.77	5.18	20.05
Net (decrease) / increase in cash and cash equivalents (A+B+C)	1,943.45	522.82	59.63
Cash and cash equivalents at the begining of the year	256.74	197.11	197.11
Cash and cash equivalents at the close of the year	2,200.20	719.93	256.74

By order of the Board of Directors
For Coreintegra Consulting Services Limited

Mahesh Krishnamoorthy
(Managing Director)
(DIN:03425373)

Place: Mumbai
Date : November 14, 2026

CHARTERED ACCOUNTANTS SAMPAT & MEHTA LLP MUMBAI

CORE INTEGRA CONSULTING SERVICES LTD. MUMBAI

SAMPAT & MEHTA LLP
CHARTERED ACCOUNTANTS

T: +91 22 6258 3000 www.sampatmehta.com

Address: B-501 / 502, 11 Sarvoday, Western Express Highway, Bandra East, Mumbai 400 051. INDIA

Independent Auditor's Review Report on Consolidated Unaudited Half Yearly Financial Results of Coreintegra Consulting Services Limited pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors
Coreintegra Consulting Services Limited

We have reviewed the accompanying statement of consolidated unaudited financial results ('the Statement') of **Coreintegra Consulting Services Limited** ('the Holding Company') and its subsidiary Coreintegra Global Services Private Limited (the Holding Company and its subsidiary together referred to as 'the Group'), for the half yearly ended September 30, 2026 and to consolidated year to result for the period 1 April 2026 to 30 September 2026 been submitted by the Holding Company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended ("Listing Regulations").

The Statement which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of regulation 33 of the listing regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410. Review of interim financial information performed by the Independent Auditor of the Entity issued by the institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Emphasis of Matter

We draw attention to note 1(6) relating to revision in the estimated uselife of the computers from 3 years to 6 years. Our conclusion is not modified in this respect.

Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Accounting Standards prescribed under section 133 of Companies Act 2013 read with rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sampat & Mehta LLP
Chartered Accountants
F.R. No. 109031W/W101152

S. B. Rambhia

Sanjay Rambhia
Partner
Membership No. 046265
UDIN: 26046265MPLWLX3053
Place: Mumbai
Date: November 14, 2026

Coreintegra Consulting Services Limited
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Contact No.:022-69034100 / 022-69034101, E-contact@coreintegra.com , website: www.coreintegra.comm

Statement of Consolidated unaudited financial results for the half year ended on 30 September 2026.

(INR in Lakhs)

Sr No	Particulars	Six months ended		Year ended
		30 Sep. 2026 (Unaudited)	30 Sep. 2025 (Audited)	31 Mar 2026 (Audited)
1	Revenue from operations	27,820.11	25,479.64	51,514.78
2	Other income	36.46	73.37	115.12
3	**Total Income**	**27,856.57**	**25,553.01**	**51,629.90**
4	**Expenses**			
	a) Employee benefit expenses	19,118.48	15,733.12	32,424.63
	b) Finance costs	26.82	6.82	15.75
	c) Depreciation and amortisation	120.30	96.99	175.22
	e) Other expenses	8,405.74	9,408.45	18,488.81
	Total Expenses	**27,671.34**	**25,245.38**	**51,104.41**
5	**Profit before exceptional item and tax (3-4)**	**185.22**	**307.63**	**525.50**
6	Exceptional item	12.70	-	55.77
7	**Profit before tax (5-6)**	**172.53**	**307.63**	**469.72**
8	Tax expenses			
	Current tax	4.65	14.70	28.23
	Deferred tax charge	11.06	(1.69)	(9.63)
	Short/(excess) for earlier year	-	0.06	1.81
	Total tax expenses	**15.71**	**13.07**	**20.42**
9	**Profit for the period (7-8)**	**156.82**	**294.56**	**449.30**
10	**Other comprehensive income**			
	A (i) Items that will not be reclassified to profit or loss		-	
	(ii) Income tax related to items that will not be reclassified to profit or loss	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-
	(ii) Income tax related to items that will be reclassified to profit or loss	-	-	-
	Total other comprehensive income	-	-	-
11	**Total comprehensive income (9+10)**	**156.82**	**294.56**	**449.30**
12	Paid up equity share capital	**1,048.70**	**766.78**	**766.78**
13	Reserves excluding Revaluation Reserves	3,687.85	1,818.97	1,973.72
14	**Earnings Per Share of ₹ 10 each (not annualised)**			
	(a) ₹ (Basic)	1.50	(3.25)	5.86
	(b) ₹ (Diluted)	1.50	(3.25)	5.86

By order of the Board of Directors
For Coreintegra Consulting Services Limited

Mahesh Krishnamoorthy
(Managing Director)
(DIN: 03425373)

Place: Mumbai
Date : November 14, 2026

CHARTERED ACCOUNTANTS SAMPAT & MEHTA LLP MUMBAI

COREINTEGRA CONSULTING SERVICES LTD. MUMBAI

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Contact No.:022-69034100 / 022-69034101, E-contact@coreintegra.com , website: www.coreintegra.comm
Statement of Consolidated unaudited financial results for the half year ended on 30 September 2026.

Statement of assets and liabilities (INR in Lakhs)

	Particulars	As at 30 Sep 2026 (Unaudited)	As at 30 Sep 2025 (Audited)	As at 31 March 2026 (Audited)
	EQUITY AND LIABILITIES			
1	**Shareholder's Funds**			
	Share capital	1,048.70	766.78	766.78
	Reserves and surplus	3,687.85	1,818.97	1,973.72
		4,736.55	2,585.75	2,740.50
2	**Non-current liabilities**			
	Deferred tax liabilities (net)	34.91	31.79	23.85
	Long-term provisions	249.00	119.67	206.62
		283.91	151.46	230.47
3	**Current liabilities**			
	Trade payables			
	-Micro and small enterprises	74.49	17.26	79.80
	-Others	665.11	489.92	610.01
	Short Term Borrowings	1,624.60	-	-
	Short-Term Provisions	52.11	21.77	26.43
	Other Current Liabilities	4,008.13	3,685.98	3,163.46
		6,424.45	4,214.92	3,879.71
		11,444.91	6,952.12	6,850.67
II	ASSETS			
1	Non-Current Assets			
	Property, plant and equipment and intangible assets			
	-Property, plant and equipment	217.66	88.42	140.34
	-Intangible assets	821.85	700.07	769.98
	-Intangible assets under development	145.00	-	145.00
		1,184.51	788.49	1,055.32
	Non-current investment	-	-	-
	Long-term loans and advances	1,280.18	740.29	1,130.18
	Other non-current assets	246.55	357.47	266.20
		2,711.23	1,886.26	2,451.69
2	**Current Assets**			
	Current investments			
	Trade receivables	5,221.46	2,756.47	2,741.95
	Cash and cash equivalents	3,131.37	1,994.81	1,107.95
	Short-term loans and advances	353.92	314.58	482.95
	Other current assets	26.92	-	66.13
		8,733.68	5,065.86	4,398.98
		11,444.91	6,952.12	6,850.67

CORENTEGRA CONSULTING SERVICES LTD. MUMBAI

Maheshi.

CHARTERED ACCOUNTANTS SAMPAT & MEHTA LLP MUMBAI

Coreintegra Consulting Services Limited

(Formerly known as Coreintegra Consulting Services Private Limited)

CIN: L74140MH2009PLC191409

Regd. Off.:1st Floor, 106, 107, 112, Swastik Chambers,Swastik Park, SG Barve Marg, Chembur,Mumbai City, Mumbai – 400071

Contact No.:022-69034100 / 022-69034101, E-contact@coreintegra.com , website: www.coreintegra.comm

Statement of Consolidated unaudited financial results for the half year ended on 30 September 2026.

Notes:

1 (i) The above consolidated unaudited financial results for the half year ended 30 September 2026 are of Coreintegra Consulting Services Limited (Formerly known as Coreintegra Consulting Services Private Limited) ("the Holding Company") and its Subsidiary Company.The Holding Company and it subsidiary constitute the Group.These consolidated unaudited financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 14 November 2026. The above results have been prepared in accordance with the Auditing Standards prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies in India. The above results and review report will be filed with stock exchanges and will be available on the Company's website.

(ii) Previous period's/ year's figures have been regrouped / reclassified where necessary, to conform to the current period's/ year's classification.

(iii)The Statement includes the consolidated audited results of the Group for financial year ended 31 March, 2026 and 30 September,2025 and consolidated unaudited financial results for the half year ended 30 September,2026 which were subject to limited review by the statutory auditors of the Company.

(iv) The Holding Company had made an initial public offering (IPO) of 28,19,200 equity shares of face value of INR 10/- each fully paid up for cash at a price of INR 78/- per equity share (including share premium of INR 68 per equity share) aggregating to INR 2198.98/- Lakhs. The aforementioned equity shares of the company alloted as on 28 September, 2026 and got listed on NSE SME Platform on 30 September,2026. Hence, the effect of the same has been considered in the half year ended on 30

(v) As on 30 September 2026, the Company has not utilised any sum from the proceeds received from Fresh issue.

(vi) During the six months ended 30 September 2026 the Group has revised estimated useful life of the Computer from 3 years to 6 years based on the certificates received from the vendor. Due to revision in the useful life the unammortised depreciation amount shall be charged over the revised remaining useful life.

(vii) For the 6 month ended 30 September the Holding Company has amounted for liability towards IPO related expense of INR 364.65 lakhs of which sum of INR 4.92 lakhs has been charged to expenses and balance sum of INR 359.73 lakhs (merchant banker, auditor, banker, underwriter, credit agency fees) has been adjusted against securities premium account.

(viii) During the six months period ended 30 September 2026, the Holding Company has taken unsecured interest free loan of INR 60 lakhs from the Director as unsecured, interest bearing @ 12.5 % loan of INR 250 lakhs from shareholders. Both loans are short term in nature and repayable on demand.

CORE INTEGRA CONSULTING SERVICES LTD. MUMBAI

Mahesh.

CHARTERED ACCOUNTANTS SAMPAT & MEHTA LLP MUMBAI

Coreintegra Consulting Services Limited
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Contact No.:022-69034100 / 022-69034101, E-contact@coreintegra.com , website: www.coreintegra.comm
Statement of Consolidated unaudited financial results for the half year ended on 30 September 2026.

Cash flow statement

(INR in Lakhs)

Particulars	As at 30 Sep 2026 (Unaudited)	As at 30 Sep 2025 (Audited)	As at 31 March 2026 (Audited)
A. Cash flow from operating activities			
Net profit/loss(-) before tax and extraordinary items	172.53	307.63	469.72
Adjustments for :		-	-
Depreciation and amortisation	120.30	96.99	175.22
Interest paid	25.82	6.82	6.93
Debit Balances written off	-	-	0.04
Balances written off	0.13	0.15	-
Bad Debts written off	-	0.30	-
Reversal of TDS pertaining to FY 22-23	-	-	(1.81)
Balances Written Back	(0.60)	(33.00)	-
Interest on fixed deposits	(35.85)	(40.36)	(66.63)
Operating profit before working capital changes	282.32	338.52	583.47
Changes in assetx and liabilities :			
Adjustments for (increase) / decrease in operating assets:			
Increase/(Decrease) in trade payables	(309.34)	478.81	667.90
(Decrease)/Increase in other current liabilities	844.67	474.45	(81.06)
(Decrease)/Increase in short term provisions	25.68	(0.15)	4.51
(Decrease)/Increase in long term provisions	42.38	50.73	137.68
Decrease/(Increase) in trade receivables	(2,479.64)	(448.59)	(440.77)
(Increase)/Decrease in short term loans & advances	129.03	(107.71)	(275.42)
Decrease/(Increase) in other non-current assets	19.65	-	(208.83)
Decrease/ (Increase) in Other current assets	(0.05)	-	(66.13)
	(1,727.62)	447.55	(262.11)
Tax (paid)/refund	(190.65)	(346.42)	(795.35)
Cash generated from operations	(1,635.95)	439.65	(473.99)
B. Cash flow from investing activities			
Purchase of tangible / intangible assets	(213.49)	(211.89)	(511.38)
Sale of tangible assets	-	-	0.00
Sale of investments	-	-	-
Maturity/ (Placement) of fixed deposit	(77.36)	257.53	982.20
Interest income on fixed deposit	75.11	40.36	66.63
Net cash flow from investing activities	(215.74)	86.01	537.45

COREINTEGRA CONSULTING SERVICES LTD. MUMBAI

Mahesh.

CHARTERED ACCOUNTANTS SAMPAT & MEHTA LLP MUMBAI

Coreintegra Consulting Services Limited
(Formerly known as Coreintegra Consulting Services Private Limited)
CIN: L74140MH2009PLC191409
Regd. Off.: 1st Floor, 106, 107, 112, Swastik Chambers, Swastik Park, SG Barve Marg, Chembur, Mumbai City, Mumbai - 400071
Contact No.:022-69034100 / 022-69034101, E-contact@coreintegra.com , website: www.coreintegra.comin

Statement of Consolidated unaudited financial results for the half year ended on 30 September 2026.

(INR in Lakhs)

Particulars	As at 30 Sep 2026 (Unaudited)	As at 30 Sep 2025 (Audited)	As at 31 March 2026 (Audited)
C. Cash flow from financing activities			
Proceeds from issue of Equity Shares	2,198.98	-	-
Loan taken from director	60.00	-	20.75
Loan repaid to director	-	-	(20.75)
Loan taken from Shareholder	250.00	-	-
Interest paid on Overdraft/ Others	(25.82)	(6.82)	(6.93)
Proceeds from Bank Overdraft	1,314.60	11,253.09	8,795.71
Repayment of Bank Overdraft	-	(11,253.09)	(8,795.71)
Net cash flow from financing activities	3,797.75	(6.82)	(6.93)
Net (decrease) / increase in cash and cash equivalents (A+B+C)	1,946.06	518.83	56.54
Cash and cash equivalents at the begining of the year	262.51	205.97	205.97
Cash and cash equivalents at the close of the year	2,208.57	724.81	262.51

By order of the Board of Directors
For Coreintegra Consulting Services Limited

Mahesh

Mahesh Krishnamoorthy
(Managing Director)
(DIN: 03425373)

COREINTEGRA CONSULTING SERVICES LTD. MUMBAI

Place: Mumbai
Date : November 14, 2026

CHARTERED ACCOUNTANTS SAMPAT & MEHTA LLP MUMBAI

Annexure II

Details in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No	Particulars	Details
1.	Name	Mrs. Sowmya Sriram Bali
2.	Reason for change viz. Appointment	Appointment of Mrs. Sowmya Sriram Bali (DIN: 02238014), as the Additional Director of the Company
3.	Date of Appointment & Term of appointment	Mrs. Sowmya Sriram Bali is appointed as Additional Director (Promoter, Non-executive Non-independent) with effect from 14th November, 2026 and shall hold the office up to the ensuing Annual General meeting of the company, or the last date on which the Annual General Meeting should have been held, whichever is earlier, subject to approval of the shareholders
4.	Brief Profile	Mrs. Sowmya Sriram Bali, aged 38 years, is one of our Promoter Group Individual. Details of her date of birth and address are as follows: **Date of Birth:** October 24, 1987 **Address:** 2402 A Wing Raj Grandeur, Behind Hiranandani Hospital, Powai, Mumbai, Mumbai Suburban, Maharashtra – 400 076 Sowmya Sriram Bali holds a bachelor's degree in science from Bangalore University and a master's degree in business administration (biotechnology management) from Amity University, Uttar Pradesh. She has 3 years of experience in the healthcare sector. She has previously worked with PharmARC Analytic Solutions Private Limited in her capacity as Senior Business Analyst and

		with Abbot Healthcare Private Limited in her capacity as Manager – marketing foresight. Sowmya Sriram Bali is a Director in Kallows Engineering India Private Limited, AmyGB.ai Private Limited, Eureka Outsourcing Solutions Private Limited, Aurexion Intelligence Private Limited, Enlite Builtworld Solutions Private Limited and OptraHealth Inc. Sowmya Sriram Bali is a designated partner of Exxora Trading LLP, which holds Equity Shares in Molbio Diagnostics Limited (SBO in Molbio Diagnostics Limited).
5.	Disclosure of relationships between directors (in case of appointment of a director)	Mrs. Sowmya Sriram Bali is daughter of Mr. Sriram Natarajan and Mrs. Sangeetha Sriram and Spouse of Mr. Gaurav Bali.
6.	Information as required pursuant to National Stock Exchange of India Limited Circular No. NSE/CML/2018/ 02 dated June 20, 2018	Mrs. Sowmya Sriram Bali is not debarred from holding the office of the director by virtue of any SEBI order or any other such authority

Annexure III

SAMPAT & MEHTA LLP
CHARTERED ACCOUNTANTS

T: +91 22 6258 3000 www.sampatmehta.com

Address: B-501 / 502, 11 Sarvoday, Western Express Highway, Bandra East, Mumbai 400 051. INDIA

Date: October 30,2026

To,
The Board of Directors / Committee of Directors,
Coreintegra Consulting Services Limited
CIN: L74140MH2009PLC191409
1st Floor, 106, 107, 112, Swastik Chambers,
Swastik Park, SG Barve Marg, Chembur,
Mumbai - 400071, Maharashtra, India

Dear Sirs,

Subject: Certificate relating to Utilisation of of funds raised by issuance of 28,19,200 Equity Shares.

At the request of **Coreintegra Consulting Services Limited** (herein referred to as 'the Company') having Registered Office at 1st Floor, 106, 107, 112, Swastik Chambers, Swastik Park, SG Barve Marg, Chembur, Mumbai - 400071, Maharashtra and CIN No. L74140MH2009PTC191409, We, **Sampat & Mehta LLP**, Statutory Auditors of the Company have examined the books of accounts and relevant records and documents of the Company produced for our verification in relation to utilisation of funds raised by issuance of 28,19,200 Equity Shares of INR 10/- each at a premium of INR 68/ -per share aggregating to INR 78/-(INR Seventy Eight Only) as approved by Board the in their meeting held on September 28,2026 and allotted on the same date.

On the basis of the verification of books, records and documents made available before us, we hereby certify that the Company has utilised such funds towards the purposes as stated herein below.

Amount in Rs Crs

Sl. No.	Item Head	Amount as proposed in the Offer Document (INR Crore)	Amount raised till September 30, 2026 (INR crore)	Amount utilized			Unutilised amount in INR crore
				As at Beginning of Q2 FY2027	During Q2 FY2027	At the end of Q2 FY2027	
1	Capital expenditure towards upgrading the existing IT infrastructure	11.76	11.76	-	-	-	11.76
2	Augmenting Leadership Team for the Company	5.75	5.75	-	-	-	5.75
3	Enhancing the visibility and awareness of brand	0.50	0.50	-	-	-	0.50



Sl. No.	Item Head	Amount as proposed in the Offer Document (INR Crore)	Amount raised till September 30, 2026 (INR crore)	Amount utilized			Unutilised amount in INR crore
				As at Beginning of Q2 FY2027	During Q2 FY2027	At the end of Q2 FY2027	
4	General corporate purposes	1.75	1.75	-	-	-	1.75
5	Issue Expenses	2.22	2.22	-	-	-	2.22
	Total	**21.98**	**21.98**				**21.98**

Restriction on Use
The Report has been issued at the request of the Company, solely in connection with the purpose mentioned above and is not to be used or referred to for any other person. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this certificate for events and circumstances occurring after the date of this report.

For Sampat & Mehta LLP,
Chartered Accountants
Firm Registration Number:109031W/W101152

S. B. Rambhia

Sanjay Rambhia
Partner
Membership Number: 046265
UDIN: 26046265KTZLDQ5453
Date: October 30,2026
Cert ref: SM/2026-27/319

Annexure IV

Infomerics Ratings
SEBI REGISTERED / RBI ACCREDITED / NSIC
EMPANELLED CREDIT RATING AGENCY

Monitoring Agency Report

for Coreintegra Consulting Services Limited

for the quarter ended September 30, 2026

Infomerics Ratings
SEBI REGISTERED / RBI ACCREDITED / NSIC
EMPANELLED CREDIT RATING AGENCY

Monitoring Agency Report

November 06, 2026

To
Coreintegra Consulting Services Limited
1st Floor, 106, 107, 112, Swastik Chambers,
Swastik Park, SG Barve Marg,
Chembur, Mumbai - 400071, Maharashtra

Dear Sir,

Monitoring Agency Report for the quarter ended September 30, 2026 - in relation to the Initial Public Offer of Coreintegra Consulting Services Limited ("The Company")

We write in our capacity of Monitoring Agency for the initial public offer of equity shares for the amount aggregating to Rs. 21.99 crore of the Company and refer to our duties cast under 262 of the Securities & Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018.

In this connection, we are enclosing the Monitoring Agency Report for the quarter ended September 30, 2026 as per aforesaid SEBI Regulations and Monitoring Agency Agreement dated 19th February 2026.

Request you to kindly take the same on records.

Thanking you,

For and on behalf of Infomerics Valuation and Rating Limited

JYOTSNA ATUL GADGIL
Digitally signed by JYOTSNA ATUL GADGIL
Date: 2026.11.06 18:19:58 +05'30'

Jyotsna Gadgil

(Senior Director - Ratings)

jyotsna.gadgil@infomerics.com

Infomerics Ratings
SEBI REGISTERED / RBI ACCREDITED / NSIC
EMPANELLED CREDIT RATING AGENCY

Report of the Monitoring Agency

Name of the Issuer: Coreintegra Consulting Services Limited

For quarter ended: September 30, 2026

Name of the Monitoring Agency: Infomerics Valuation and Rating Limited

(a) Deviation from the objects: Nil

(b) Range of Deviation: Nil

Indicate range of percentage deviation from the amount of issue proceeds earmarked for objects. For example, up to 10%, 10 – 25%, 25-50%, 50-75%, 75-100%, not ascertainable etc.

* Range of Deviation may be computed by taking weighted average of financial deviation of each object in the ratio of issue proceeds allocated for it. Non-financial deviation may be indicated separately by way of notes.

Declaration:

We declare that this report provides an objective view of the utilization of the issue proceeds in relation to the objects of the issue based on the information provided by the Issuer and information obtained from sources believed by it to be accurate and reliable. The MA does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives. This Report is not intended to create any legally binding obligations on the MA which accepts no responsibility, whatsoever, for loss or damage from the use of the said information. The views and opinions expressed herein do not constitute the opinion of MA to deal in any security of the Issuer in any manner whatsoever. Nothing mentioned in this report is intended to or should be construed as creating a fiduciary relationship between the MA and any issuer or between the agency and any user of this report. The MA and its affiliates also do not act as an expert as defined under Section 2(38) of the Companies Act, 2013. The MA or its affiliates may have credit rating or other commercial transactions with the entity to which the

report pertains and may receive separate compensation for its ratings and certain credit-related analyses.

We declare that we do not have any direct / indirect interest in or relationship with the issuer/promoters/directors/management and also confirm that we do not perceive any conflict of interest in such relationship / interest while monitoring and reporting the utilization of issue proceeds by the issuer.

We further declare that this report provides true and fair view of the utilization of issue proceeds.

JYOTSNA ATUL GADGIL
Digitally signed by JYOTSNA ATUL GADGIL
Date: 2026.11.06 18:20:25 +05'30'

Signature:
Name of the Authorized Person/Signing Authority: Jyotsna Gadgil
Designation of Authorized person/Signing Authority: Senior Director - Ratings
Seal of the Monitoring Agency:
Date: November 06, 2026



1) Issuer Details:

Name of the issuer: Coreintegra Consulting Services Limited

Names of the promoters of the issuer: Sriram Natarajan
Sangeetha Sriram
Gaurav Bali

Industry/sector to which it belongs: The Company is engaged in providing staffing, payroll outsourcing, labour law compliance, and proprietary HR-Tech solutions.

2) Issue Details:

Issue Period: September 23, 2026, to September 25, 2026
Type of issue (public/rights): Public Issue
Type of specified securities: Equity shares
Grading: Not Applicable
Issue size (Rs in Crores): Rs. 21.99 crores (Note No. 1 & Note No. 2)

Note 1

The offer consists of fresh issue of 28,19,200 equity shares of face value of Rs. 10 each ("Equity Shares") at an issue price of Rs. 78.00 per equity share (including a share premium of Rs. 68.00 per equity share), aggregating to Rs. 21.99 crore.

Note 2

Particulars	Fresh Issue (Rs. in crore)
Gross Proceeds Received from IPO	21.99
Less: Issue Related Expenses	2.22*
Net Proceeds	19.77

*Issue related expenses as per prospectus

Note: Total amount earmarked for issue related expenses is Rs. 2.22 crore. During Q2 FY2027 the company has not utilized any funds towards issue related expenses.

3) Details of the arrangement made to ensure the monitoring of issue proceeds:

Particulars	Reply	Source of information / certifications considered by Monitoring Agency for preparation of report	Comments of Monitoring Agency	Comments of Board of Directors
Whether all the utilization is as per disclosure in Offer Document?	Yes	Bank Statement, Management Declaration^, CA Certificate*, Prospectus	(Refer Note 1)	No Comments
Whether Shareholder approval is obtained in case of material deviations from expenditures disclosed in Offer Document?	Not applicable as no deviations observed.	Not Applicable	Not Applicable	No Comments

Particulars	Reply	Source of information / certifications considered by Monitoring Agency for preparation of report	Comments of Monitoring Agency	Comments of Board of Directors
Whether means of finance for disclosed objects of the Issue has changed?	There is no change in the means of finance for disclosed objects	Not Applicable	Not Applicable	No Comments
Any major deviation observed over the earlier monitoring agency reports?	Not Applicable	Not Applicable	Not Applicable	No Comments
Whether all Government / Statutory approvals related to the object(s) obtained?	Yes	In Principle approval from NSE	No Comments	No Comments
Whether all arrangements pertaining to technical assistance/collaboration in operation?	Not Applicable	Not Applicable	Not Applicable	No Comments
Any favourable events improving object(s) viability	There are no events affecting the viability of these objects.	Not applicable	No Comments	No Comments
Any unfavourable events affecting object(s) viability	There are no events affecting the viability of these objects.	Not applicable	No Comments	No Comments

Particulars	Reply	Source of information / certifications considered by Monitoring Agency for preparation of report	Comments of Monitoring Agency	Comments of Board of Directors
Any other relevant information that may materially affect the decision making of the investors	There is no other relevant information that may affect the decision making of the investor	Not applicable	No Comments	No Comments

*The above details are verified by the auditor of the Company i.e. Sampat & Mehta LLP, Chartered Accountants vide its CA certificate dated October 30, 2026.
^Management Declaration dated October 27, 2026.

Note 1: The total proposed utilization towards objects of the issue amounted to Rs. 19.77 crore. However, no funds were utilised towards any of the objects specified in the prospectus during Q2 FY2027.

^ Material Deviation would mean
a) deviation in the objects or purposes for which the funds have been raised
b) deviation in the amount of funds actually utilised by more than 10% of the amount projected in the offer document.

4) **Details of object(s)s to be monitored:**

(i) Cost of object(s)-

Sl. No	Item Head	Source of information / certifications considered by Monitoring Agency for preparation of report	Original cost (as per the Offer Document) in Rs. Crore	Revised Cost in Rs. Crore	Comments of Monitoring Agency	Comments of Board of Directors		
						Reason of cost revision	Proposed financing option	Particulars of firm arrangements made
1	Capital expenditure towards upgrading the existing IT infrastructure	CA Certificate* and Final Prospectus**	11.76	Not Applicable	No comments	No Comments	No Comments	No Comments
2	Augmenting Leadership Team for the Company	CA Certificate* and Final Prospectus**	5.75	Not Applicable	No comments	No Comments	No Comments	No Comments
3	Enhancing the visibility and awareness of brand	CA Certificate* and Final Prospectus**	0.5	Not Applicable	No comments	No Comments	No Comments	No Comments
4	General corporate purposes	CA Certificate* and Final Prospectus**	1.76	Not Applicable	No comments	No Comments	No Comments	No Comments
5	Issue related expenses	CA Certificate* and Final Prospectus**	2.22	Not Applicable	No comments	No Comments	No Comments	No Comments
	TOTAL		**21.99**					

*CA Certificate dated October 30, 2026, issued by the statutory auditor of the Company i.e. Sampat & Mehta LLP, Chartered Accountants.

**Sourced from final prospectus dated September 25, 2026.

(ii) Progress in the object(s)-

Sl. No	Item Head[@]	Source of information / certifications considered by Monitoring Agency for preparation of report	Amount as proposed in the Offer Document in Rs. Crore	Amount raised till September 30, 2026 (Rs. crore)	Amount utilized			Unutilised amount in Rs. crore	Comments of Monitoring Agency	Comments of Board of Directors	
					As at Beginning of the quarter	During the quarter	At the end of the quarter			Reason of idle funds	Proposed Course of Action
1	Capital expenditure towards upgrading the existing IT infrastructure	Bank statement, CA Certificate*, Management Declaration**, Prospectus	11.76	11.76	-	-	-	11.76	No Comments	No Comments	No Comments
2	Augmenting Leadership Team for the Company	Bank statement, CA Certificate*, Management Declaration**, Prospectus	5.75	5.75	-	-	-	5.75	No Comments	No Comments	No Comments
3	Enhancing the visibility and awareness of brand	Bank statement, CA Certificate*, Management Declaration**, Prospectus	0.50	0.50	-	-	-	0.50	No Comments	No Comments	No Comments

Sl. No	Item Head[@]	Source of information / certifications considered by Monitoring Agency for preparation of report	Amount as proposed in the Offer Document in Rs. Crore	Amount raised till September 30, 2026 (Rs. crore)	Amount utilized			Unutilised amount in Rs. crore	Comments of Monitoring Agency	Comments of Board of Directors	
					As at Beginning of the quarter	During the quarter	At the end of the quarter			Reason of idle funds	Proposed Course of Action
4	General corporate purposes	Bank statement, CA Certificate*, Management Declaration**, Prospectus	1.76	1.76	-	-	-	1.76	No Comments	No Comments	No Comments
5	Issue related expenses	Bank statement, CA Certificate*, Management Declaration**, Prospectus	2.22	2.22	-	-	-	2.22	No Comments	No Comments	No Comments
TOTAL			**21.99**	**21.99**	**-**	**-**	**-**	**21.99**			

*Certificate issued by the statutory auditor, i.e. Sampat & Mehta LLP, Chartered Accountants, dated October 30, 2026.

**Management declaration dated October 27, 2026

***Sourced from prospectus issued by the company dated September 25, 2026

@Brief description of Object(s):

S.no	Name of the object(s)	Brief description of the object(s)
1	Capital expenditure towards upgrading the existing IT infrastructure	The company proposes to use Rs. 11.76 crore of the Net Proceeds in FY2027, mainly on software, to upgrade its flagship cloud-based compliance management platform, Ctrl-F, from version 2.0 to version 3.0. The current platform's storage is 98.45% utilised (51.2 TB of 52 TB), and growing data volumes and client requirements have exposed gaps in OCR accuracy, integration, scalability, reliability and cybersecurity. The upgrade covers cybersecurity infrastructure (Rs. 1.12 crore), CoreAudit OCR and AI audit automation (Rs. 3.20 crore), Ctrl-F AI OCR for about 1,300 compliance formats (Rs. 3.10 crore), application and productivity licences (Rs. 0.79 crore) and AWS infrastructure and managed services (Rs. 3.54 crore). The costs are based on quotations from BD Software Distribution Pvt. Ltd. and MY IT World. No second-hand assets will be purchased, orders are yet to be placed, and any cost overrun will be met from internal accruals.
2	Augmenting Leadership Team for the Company	The company proposes to use Rs. 5.75 crore of the Net Proceeds in FY2027 to add 11 senior professionals across regulatory compliance, digital transformation and operations. The proposed positions are Chief Operating Officer; heads of quality and transitions, factory and industrial compliances, training and legal; account management; Vice President – Marketing; product heads and database developers for HR Tech and RegTech. The hires are intended to help the company enter new markets, deepen enterprise and government engagement, improve service delivery, adopt SaaS, AI and automation, strengthen governance and build expertise in sectors where it has limited presence. Any fees or cost escalation beyond this amount will be met from internal accruals.
3	Enhancing the visibility and awareness of brand	The company proposes to use Rs. 0.50 crore of the Net Proceeds in FY2027 for its marketing plan. The Net Proceeds will fund digital marketing (Rs. 0.10 crore), PR and media outreach (Rs. 0.15 crore), thought leadership and content marketing (Rs. 0.10 crore) and customer engagement and retention programmes (Rs. 0.15 crore). The spend aims to build awareness of its brand in human resource management solutions, attract and retain clients and strengthen its market presence.
4	General corporate purposes	The company proposes to use Rs. 1.76 crore of the Net Proceeds for general corporate purposes. This may include initial development costs for new products, operating expenses, strengthening business development and

		marketing capabilities, and exigencies that the company may not foresee in the ordinary course of business, or any other purpose approved by the Board, subject to the Companies Act, 2013. Issue related expenses are not part of general corporate purposes.

(iii) Deployment of unutilized Issue proceeds:

Sl. no.	Type of instrument where amount invested	Amount invested (in Crores)	Maturity date	Earnings (in Crores)	Return on Investment (ROI %)	Market Value as at the end of quarter
1	Balance in ICICI Bank Public Issue Account	21.99	-	-	-	21.99
	Total	**21.99***	-	-	-	**21.99***

*Total unutilized balance represents pending utilizations towards objects of the issue i.e. Rs. 19.77 crore and pending issue related expenses of Rs. 2.22 crore pertaining to funds earmarked for issue related expenses out of fresh issue proceeds.

(iv) Delay in implementation of the object(s)- No Comments

Object(s) Name	Completion Date		Delay (No. of days/ months)	Comments of Board of Directors	
	As per Offer Document	Actual		Reason of delay	Proposed Course of Action
Capital expenditure towards upgrading the existing IT infrastructure	Till FY2027	Yet to commence	No Delay	No Comments	No Comments
Augmenting Leadership Team for the Company	Till FY2027	Yet to commence	No Delay	No Comments	No Comments
Enhancing the visibility and awareness of brand	Till FY2027	Yet to commence	No Delay	No Comments	No Comments
General corporate purposes	Till FY2027	Yet to commence	No Delay	No Comments	No Comments

v) Details of utilisation of Proceeds stated as General Corporate Purpose (GCP) amount in the offer document: Not Applicable

S.No	Item Head	Amount in Rs. Crore	Source of Information/Certifications Considered by the Monitoring agency for preparation of report	Comments of Monitoring Agency	Comments of the Board of Directors
N/A	N/A	N/A	N/A	N/A	No Comments

Note: There has been no utilization in Q2FY2027 under this object.

*The above details are verified by statutory auditor, Sampat & Mehta LLP, Chartered Accountants vide its CA certificate dated October 30, 2026.

**The above details are verified from management declaration dated October 27, 2026.

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